



# AAG Energy Holdings Limited

## 亞美能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2686)

### FORM OF PROXY

**For use by members at the Extraordinary General Meeting  
to be held at 11:00 a.m. or immediately after the conclusion of the annual general meeting of  
the Company on Tuesday, May 9, 2017 or any adjournment thereof**

Number of shares to which this form of proxy relates <sup>(Note 1)</sup>	
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I/We<sup>(Note 2)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_ share(s)<sup>(Note 1)</sup>  
of US\$0.0001 each in the issued share capital of AAG Energy Holdings Limited (the "Company") **HEREBY APPOINT** the chairman of the meeting<sup>(Note 3)</sup>  
or \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy to attend, act and vote for me/us and on my/our behalf as directed below at the extraordinary general meeting (the "EGM") of the Company to be held at Aberdeen Room, JW Marriott Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong at 11:00 a.m. or immediately after the conclusion of the annual general meeting of the Company on Tuesday, May 9, 2017 at 10:00 a.m. (and at any adjournment thereof).

Name of proxy who is entitled to vote on the resolution on a show of hands at the EGM if more than one proxy are appointed <sup>(Note 3)</sup>	
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Please tick ("✓") the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll<sup>(Note 4)</sup>.

ORDINARY RESOLUTION		FOR	AGAINST
1(a).	To approve and confirm the grant of 4,028,976 restricted share units ("RSU(s)") pursuant to the post-IPO RSU scheme of the Company (the "Post-IPO RSU Scheme") to Dr. Stephen Xiangdong Zou.		
1(b).	To approve and confirm the grant of 450,000 RSUs pursuant to the Post-IPO RSU Scheme to Mr. Yaowen Wu.		
1(c).	To approve and confirm the grant of 450,000 RSUs pursuant to the Post-IPO RSU Scheme to Mr. Robert Ralph Parks.		
1(d).	To approve and confirm the grant of 450,000 RSUs pursuant to the Post-IPO RSU Scheme to Mr. Fredrick J. Barrett.		
1(e).	To approve and confirm the grant of 450,000 RSUs pursuant to the Post-IPO RSU Scheme to Mr. Stephen Cheuk Kin Law.		
1(f).	To approve and confirm the grant of 5,077,957 RSUs pursuant to the Post-IPO RSU Scheme to Mr. Jing Li.		
1(g).	To authorize any one or more of the directors of the Company to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the grant of RSUs and the transactions contemplated thereunder, including but not limited to the issue and allotment of the shares of the Company pursuant to the Post-IPO RSU Scheme.		

Date: \_\_\_\_\_ 2017 Signature(s)<sup>(Note 5)</sup> \_\_\_\_\_

#### Notes:

- Please insert the number of shares of the Company registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s). If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified.
- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- If any proxy other than the chairman of the meeting is preferred, please strike out the words "the chairman of the meeting" and insert the name and address of the proxy desired in the space provided. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.  
On a show of hands every shareholder who is present in person or by proxy shall have one vote provided that where more than one proxy is appointed by a shareholder which is a clearing house (or its nominee(s)), each such proxy shall have one vote on a show of hands. In the case of a poll, every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK ("✓") THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE TICK ("✓") THE BOX MARKED "AGAINST"**. If no direction is given, your proxy will vote or abstain at his discretion
- This form of proxy must be signed by you or your attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under the hand of an officer or attorney so authorized. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- In case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of votes of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company.
- In order to be valid, this completed form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited at the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
- Completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM if you so wish, but the appointment of the proxy will be revoked if you attend in person at the meeting.
- The full text of the ordinary resolution is set out in the notice of EGM of the Company dated April 19, 2017.

#### PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Computershare Hong Kong Investor Services Limited at the above address.