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AAG

AAG Energy Holdings Limited

亞美能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2686)

TRADING HALT

At the request of AAG Energy Holdings Limited (the “**Company**”), trading in its shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has been halted with effect from 10:40 a.m. on 27 April, 2023 pending the release of an announcement in relation to the court meeting and extraordinary general meeting of the Company held today at 24/F, Admiralty Centre I, 18 Harcourt Road, Hong Kong which constitutes inside information of the Company.

Reference is also made to the scheme document jointly issued by the Company and Liming Holding Limited on 29 March 2023 (the “**Scheme Document**”). The expected latest time for trading of shares of the Company on the Stock Exchange as set out in the Scheme Document will no longer be at 4:10 p.m. on Friday, 28 April 2023.

The Company will make further announcement(s) with regard to the revised expected timetable for the Proposal (as defined and set out in the Scheme Document) as and when appropriate.

By order of the Board
AAG Energy Holdings Limited
Ming Zaiyuan
Chairman and Executive Director

Hong Kong, 27 April 2023

As of the date of this announcement, the executive directors of the Company are Mr. Ming Zaiyuan, Mr. Yan Danhua, and Mr. Zhang Jianbing; the non-executive director of the Company is Mr. Huang Min; and the independent non-executive directors of the Company are Mr. Tai Kwok Leung Alexander, Dr. Liu Xiaofeng and Dr. Yang Ruizhao.